



# 1040

2018

TAX  
YEAR

## FORM 1040 BOOKLET

**Includes: Form 1040 and Schedules 1 through 6**

This booklet does not include instructions or any schedules other than the numbered schedules for Form 1040



### One Tax Form

Form 1040 has been redesigned.  
Forms 1040A and 1040EZ will no longer be used.

For details on tax reform and other changes, see  
**What's New** in the instructions booklet.

### All Numbered Schedules

- Schedule 1** - Additional Income and Adjustments to Income
- Schedule 2** - Tax
- Schedule 3** - Nonrefundable Credits
- Schedule 4** - Other Taxes
- Schedule 5** - Other Payments and Refundable Credits
- Schedule 6** - Foreign Address and Third Party Designee

### **freefile**

FreeFile is the fast, safe, and free way to prepare and e-file your taxes. See [IRS.gov/FreeFile](https://www.irs.gov/FreeFile).

**Pay Online.** It's fast, simple, and secure. Go to [IRS.gov/Payments](https://www.irs.gov/Payments)

Filing status:  Single  Married filing jointly  Married filing separately  Head of household  Qualifying widow(er)

Your first name and initial \_\_\_\_\_ Last name \_\_\_\_\_ Your social security number \_\_\_\_\_

Your standard deduction:  Someone can claim you as a dependent  You were born before January 2, 1954  You are blind

If joint return, spouse's first name and initial \_\_\_\_\_ Last name \_\_\_\_\_ Spouse's social security number \_\_\_\_\_

Spouse standard deduction:  Someone can claim your spouse as a dependent  Spouse was born before January 2, 1954  Full-year health care coverage or exempt (see inst.)

Spouse is blind  Spouse itemizes on a separate return or you were dual-status alien

Home address (number and street). If you have a P.O. box, see instructions. \_\_\_\_\_ Apt. no. \_\_\_\_\_ Presidential Election Campaign (see inst.)  You  Spouse

City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6. \_\_\_\_\_ If more than four dependents, see inst. and  here

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see inst.):	
(1) First name	Last name			Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**

Joint return? See instructions. Keep a copy for your records.

Your signature _____	Date _____	Your occupation _____	If the IRS sent you an Identity Protection PIN, enter it here (see inst.) <input type="text"/>
Spouse's signature. If a joint return, <b>both</b> must sign. _____	Date _____	Spouse's occupation _____	If the IRS sent you an Identity Protection PIN, enter it here (see inst.) <input type="text"/>

**Paid Preparer Use Only**

Preparer's name _____	Preparer's signature _____	PTIN _____	Firm's EIN _____	Check if: <input type="checkbox"/> 3rd Party Designee <input type="checkbox"/> Self-employed
Firm's name ▶ _____	Phone no. _____	Firm's address ▶ _____		

**SCHEDULE 1**  
**(Form 1040)**

**Additional Income and Adjustments to Income**

OMB No. 1545-0074

**2018**  
Attachment  
Sequence No. **01**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1040.

▶ Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

Name(s) shown on Form 1040

Your social security number

**Additional Income**

- 1-9b Reserved
- 10 Taxable refunds, credits, or offsets of state and local income taxes
- 11 Alimony received
- 12 Business income or (loss). Attach Schedule C or C-EZ
- 13 Capital gain or (loss). Attach Schedule D if required. If not required, check here
- 14 Other gains or (losses). Attach Form 4797
- 15a Reserved
- 16a Reserved
- 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E
- 18 Farm income or (loss). Attach Schedule F
- 19 Unemployment compensation
- 20a Reserved
- 21 Other income. List type and amount ▶ \_\_\_\_\_
- 22 Combine the amounts in the far right column. If you don't have any adjustments to income, enter here and include on Form 1040, line 6. Otherwise, go to line 23

1-9b	
10	
11	
12	
13	
14	
15b	
16b	
17	
18	
19	
20b	
21	
22	

**Adjustments to Income**

- 23 Educator expenses
- 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106
- 25 Health savings account deduction. Attach Form 8889
- 26 Moving expenses for members of the Armed Forces. Attach Form 3903
- 27 Deductible part of self-employment tax. Attach Schedule SE
- 28 Self-employed SEP, SIMPLE, and qualified plans
- 29 Self-employed health insurance deduction
- 30 Penalty on early withdrawal of savings
- 31a Alimony paid **b** Recipient's SSN ▶ \_\_\_\_\_
- 32 IRA deduction
- 33 Student loan interest deduction
- 34 Reserved
- 35 Reserved
- 36 Add lines 23 through 35

23	
24	
25	
26	
27	
28	
29	
30	
31a	
32	
33	
34	
35	
36	

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71479F

Schedule 1 (Form 1040) 2018

**SCHEDULE 2**  
**(Form 1040)**

**Tax**

OMB No. 1545-0074

**2018**  
Attachment  
Sequence No. **02**

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 1040.**  
▶ **Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.**

Name(s) shown on Form 1040

Your social security number

<b>Tax</b>	<b>38-44</b>	Reserved . . . . .	<b>38-44</b>		
	<b>45</b>	Alternative minimum tax. Attach Form 6251 . . . . .	<b>45</b>		
	<b>46</b>	Excess advance premium tax credit repayment. Attach Form 8962 . . . . .	<b>46</b>		
	<b>47</b>	Add the amounts in the far right column. Enter here and include on Form 1040, line 11 . . . . .	<b>47</b>		

**For Paperwork Reduction Act Notice, see your tax return instructions.**

Cat. No. 71478U

**Schedule 2 (Form 1040) 2018**

**SCHEDULE 3**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service

Name(s) shown on Form 1040

**Nonrefundable Credits**

▶ Attach to Form 1040.

▶ Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

OMB No. 1545-0074

**2018**

Attachment  
Sequence No. **03**

Your social security number

<b>Nonrefundable Credits</b>	<b>48</b>	Foreign tax credit. Attach Form 1116 if required . . . . .	<b>48</b>	
	<b>49</b>	Credit for child and dependent care expenses. Attach Form 2441 . . . . .	<b>49</b>	
	<b>50</b>	Education credits from Form 8863, line 19 . . . . .	<b>50</b>	
	<b>51</b>	Retirement savings contributions credit. Attach Form 8880 . . . . .	<b>51</b>	
	<b>52</b>	Reserved . . . . .	<b>52</b>	
	<b>53</b>	Residential energy credit. Attach Form 5695 . . . . .	<b>53</b>	
	<b>54</b>	Other credits from Form a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/> . . . . .	<b>54</b>	
	<b>55</b>	Add the amounts in the far right column. Enter here and include on Form 1040, line 12	<b>55</b>	

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71480G

Schedule 3 (Form 1040) 2018

**SCHEDULE 4**  
**(Form 1040)**

**Other Taxes**

OMB No. 1545-0074

**2018**

Attachment  
Sequence No. **04**

▶ **Attach to Form 1040.**

▶ **Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.**

Department of the Treasury  
Internal Revenue Service

Name(s) shown on Form 1040

Your social security number

<b>Other Taxes</b>	<b>57</b>	Self-employment tax. Attach Schedule SE . . . . .	<b>57</b>	
	<b>58</b>	Unreported social security and Medicare tax from: Form <b>a</b> <input type="checkbox"/> 4137 <b>b</b> <input type="checkbox"/> 8919	<b>58</b>	
	<b>59</b>	Additional tax on IRAs, other qualified retirement plans, and other tax-favored accounts. Attach Form 5329 if required . . . . .	<b>59</b>	
	<b>60a</b>	Household employment taxes. Attach Schedule H . . . . .	<b>60a</b>	
	<b>b</b>	Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required . . . . .	<b>60b</b>	
	<b>61</b>	Health care: individual responsibility (see instructions) . . . . .	<b>61</b>	
	<b>62</b>	Taxes from: <b>a</b> <input type="checkbox"/> Form 8959 <b>b</b> <input type="checkbox"/> Form 8960 <b>c</b> <input type="checkbox"/> Instructions; enter code(s) _____	<b>62</b>	
	<b>63</b>	Section 965 net tax liability installment from Form 965-A . . . . . <b>63</b>		
<b>64</b>	Add the amounts in the far right column. These are your <b>total other taxes</b> . Enter here and on Form 1040, line 14 . . . . .	<b>64</b>		

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71481R

Schedule 4 (Form 1040) 2018

**SCHEDULE 5  
(Form 1040)**

**Other Payments and Refundable Credits**

OMB No. 1545-0074

**2018**  
Attachment  
Sequence No. **05**

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 1040.**  
▶ **Go to *www.irs.gov/Form1040* for instructions and the latest information.**

Name(s) shown on Form 1040

Your social security number

<b>Other Payments and Refundable Credits</b>	<b>65</b>	Reserved . . . . .	<b>65</b>		
	<b>66</b>	2018 estimated tax payments and amount applied from 2017 return . . . . .	<b>66</b>		
	<b>67a</b>	Reserved . . . . .	<b>67a</b>		
	<b>b</b>	Reserved . . . . .	<b>67b</b>		
	<b>68-69</b>	Reserved . . . . .	<b>68-69</b>		
	<b>70</b>	Net premium tax credit. Attach Form 8962 . . . . .	<b>70</b>		
	<b>71</b>	Amount paid with request for extension to file (see instructions) . . . . .	<b>71</b>		
	<b>72</b>	Excess social security and tier 1 RRTA tax withheld . . . . .	<b>72</b>		
	<b>73</b>	Credit for federal tax on fuels. Attach Form 4136 . . . . .	<b>73</b>		
	<b>74</b>	Credits from Form: <b>a</b> <input type="checkbox"/> 2439 <b>b</b> <input checked="" type="checkbox"/> Reserved <b>c</b> <input type="checkbox"/> 8885 <b>d</b> <input type="checkbox"/> _____	<b>74</b>		
	<b>75</b>	Add the amounts in the far right column. These are your total <b>other payments and refundable credits</b> . Enter here and include on Form 1040, line 17. . . . .	<b>75</b>		

**For Paperwork Reduction Act Notice, see your tax return instructions.**

Cat. No. 71482C

Schedule 5 (Form 1040) 2018

**SCHEDULE 6**  
**(Form 1040)**

**Foreign Address and Third Party Designee**

OMB No. 1545-0074

**2018**  
Attachment  
Sequence No. **05A**

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 1040.**

▶ **Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.**

Name(s) shown on Form 1040

Your social security number

**Foreign  
Address**

Foreign country name

Foreign province/county

Foreign postal code

**Third Party  
Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)?  **Yes.** Complete below.  **No**

Designee's  
name ▶

Phone  
no. ▶

Personal identification number  
(PIN) ▶

**For Paperwork Reduction Act Notice, see your tax return instructions.**

Cat. No. 71483N

**Schedule 6 (Form 1040) 2018**